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M. 7751 - CVC / PKP ENERGETYKA

SECTION 1.2

Description of the concentration

The Commission has received notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) 139/2004 by which CVC Capital Partners SICAV-FIS S.A. (together with its subsidiaries and affiliates, the "**CVC Group**") would obtain sole control within the meaning of Article 3(1)(b) of the Council Regulation of PKP Energetyka S.A. ("**Target**").

The primary business activities of the undertakings concerned are:

- (a) for the CVC Group: the provision of advice to and management of investment funds;
- (b) for Target: the distribution and sale of electricity, power engineering services and sales of fuels and natural gas.