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M. 7720 - APOLLO MANAGEMENT / CDG

SECTION 1.2

Description of the concentration

1. This notification relates to the proposed acquisition of sole control within the meaning of Article 3(1)(b) of Regulation (EC) No 139/2004 by investment funds managed by affiliates of Apollo Capital Management, L.P. (“**Apollo**”) over the Casual Dining Group (“**CDG**”, United Kingdom) by means of an amendment of the statutes of CDG.
2. Investment funds managed by affiliates of Apollo invest in equity and debt issued by companies involved in various businesses throughout the world. Examples of current investments include, *inter alia*, companies in the chemical, real estate, insurance, paper, and television production businesses.
3. CDG owns and operates a number of informal dining restaurants in the United Kingdom.
4. The business activities of the undertakings concerned are:
 - for Apollo: investment funds.
 - for CDG: informal dining restaurants.