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M.7734 - LOCKHEED MARTIN / SIKORSKY AIRCRAFT

SECTION 1.2

Description of the concentration

The Commission has received notification of a proposed concentration under Article 4 of Council Regulation (EC) No 139/2004 (the “**Regulation**”) relating to the proposed transaction by and among United Technologies Corporation (“**UTC**”) and certain subsidiaries of UTC (collectively, the “**Sellers**”) and Lockheed Martin Corporation (“**Lockheed Martin**”, together with the Sellers, the “**Parties**”) pursuant to which Lockheed Martin will acquire from the Sellers all of the equity interests comprising Sikorsky Aircraft Corporation and certain other entities comprising UTC’s Sikorsky business (collectively “**Sikorsky**”) within the meaning of Article 3(1)(b) of the Regulation.

The Parties’ activities are as follows:

- Lockheed Martin: the research, design, development, integration and sustainment of advanced technology systems, products and services.
- Sikorsky: the design, development, and manufacture of helicopters for military and commercial use, and provision of related aftermarket helicopter and aircraft parts and services. Sikorsky is a wholly-owned subsidiary and one of the business units of UTC.