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M.7693 - APOLLO / VERALLIA GROUP

SECTION 1.2

Description of the concentration

This notification relates to the proposed acquisition of sole control within the meaning of Article 3(1)(b) of Regulation (EC) No 139/2004 by investment funds managed by affiliates of Apollo Management, L.P. (“Apollo”) over Saint-Gobain Emballage S.A., Saint-Gobain Vicasa S.A., Saint-Gobain Vidros S.A. and Obale S.A.S. (together with their subsidiaries and affiliates “Verallia”), which constitute the specialty glass packaging activities of Compagnie de Saint-Gobain S.A.

Investment funds managed by affiliates of Apollo invest in equity and debt issued by companies involved in various businesses throughout the world.