Disclaimer:

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

M.7614 - CVC CAPITAL PARTNERS / ROYAL DSM (FIBRE INTERMEDIATES AND COMPOSITE RESINS)

SECTION 1.2

Description of the concentration

- 1. The Commission has received notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) 139/2004 by which CVC Capital Partners SICAV-FIS S.A. (together with its subsidiaries and affiliates, the "CVC Group") would obtain sole control within the meaning of Article 3(1)(b) of the Council Regulation of the fibre intermediates and composite resins businesses (with certain ancillary services) of the Royal DSM Group ("Target").
- 2. The primary business activities of the undertakings concerned are:
- (a) for the CVC Group: the provision of advice to and management of investment funds;
- (b) for Target: the production of fibre intermediates (specifically caprolactam, acrylonitrile and associated by-products) and composite resins and the provision of site services.