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M.7567 - BALL / REXAM

SECTION 1.2

Description of the concentration

On 19 February 2015, Ball announced a recommended offer to acquire the entire issued and to be issued share capital of Rexam. The transaction (to be effected by way of a court sanctioned scheme of arrangement) is a concentration within the meaning of Article 3(1)(b) EUMR and has an EU dimension under Article 1(2) EUMR.

Ball is a US headquartered corporation listed on the New York Stock Exchange. It is active globally in the manufacture of metal packaging. In Europe it produces beverage cans and aerosol cans. Its worldwide turnover in 2014 was €6.4 billion.

Rexam is a UK headquartered company listed on the London Stock Exchange. It is active globally in the manufacture of beverage cans. Its worldwide turnover in 2014 was €4.8 billion.

Ball and Rexam are both active in Europe in the manufacturing of beverage cans.