

Disclaimer :

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudices the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

M.7544 - CENTERBRIDGE PARTNERS / SENVION

SECTION 1.2

Description of the concentration

The notified concentration involves the proposed acquisition of sole control by Centerbridge Capital Partners II (Cayman), L.P. and Centerbridge Capital Partners SBS II (Cayman), L.P. and potentially one or more investing entities yet to be established of Centerbridge Capital Partners III, L.P., Delaware, and Centerbridge Capital Partners III-A, L.P., Delaware, ("**Centerbridge Funds**") all managed by affiliates of Centerbridge Partners, L.P. (together with its affiliates, "**Centerbridge**") of Senvion SE through a direct acquisition of 100% of the shares in Senvion SE or, alternatively, through an indirect acquisition by acquiring certain companies holding the shares in Senvion SE. As a result of the Proposed Transaction, Centerbridge will have sole control of Senvion SE within the meaning of Article 3(1)(b) of the EU merger regulation.

Centerbridge is a private investment firm with offices in New York and London which focuses on private equity and distressed investment opportunities. The firm is dedicated to partnering with world-class management teams across targeted industry sectors to help companies achieve their operating and financial objectives.

Senvion is a German-based leading manufacturer and provider of wind turbine generators suitable for various locations, including on- and off-shore projects as well as corresponding service and maintenance, transport, installation and foundation layout. Senvion is active in 15 European countries, but achieved more than one-third of its total turnover in Germany.