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M.7534 - EPH / E.ON ITALIA COAL AND GAS BUSINESS

SECTION 1.2

Description of the concentration

On 20 December 2014, Energetický a průmyslový holding, a.s. ("EPH") agreed to acquire by way of purchase of shares and assets, sole control of certain coal and gas businesses of E.ON Italia S.p.A. ("E.ON Italia"), joint control of (i) certain gas businesses of E.ON Italia, currently jointly controlled by E.ON Italia and A2A S.p.A. ("A2A") and (ii) certain other gas businesses of E.ON Italia, currently jointly controlled by E.ON Italia and Amec Foster Wheeler ("FW"). The business activities of the undertakings concerned are:

- EPH: utility company engaged in coal extraction, electricity and heat production, distribution and supply as well as gas supply.
- A2A: utility company active in the production, sale and distribution of electricity and gas as well as in the supply of heating services, waste management and water.
- FW: supplier of consultancy, engineering and project management services to customers in oil and gas, mining, clean energy and environment and infrastructure industry segments.
- Coal and gas businesses of E.ON Italia: This mainly consists of an approx. 600 MW coal-fired power plant and approx. 4,500 MW of gas-fired power capacity across six power plants located in Italy.