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M.7520 - BAIN CAPITAL INVESTORS / TI FLUID SYSTEMS

SECTION 1.2

Description of the concentration

1. Bain Capital Investors, LLC intends to (indirectly) acquire sole control over TI Fluid Systems Limited by way of an acquisition of all shares. The aggregate transaction value is approximately USD 2.341 billion, subject to certain adjustments.
2. The primary business activities of the undertakings concerned are:
 - For Bain Capital Investors, LLC: advice to and management of investment funds;
 - For TI Fluid Systems Limited: development, production and sale of automotive fluid storage, carrying and delivery systems (fluid carrying systems), tank systems, pump and module systems and HVAC (heating, ventilation, air conditioning) fluid systems.