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**M. 7467- MITSUBISHI HEAVY INDUSTRIES / MITSUBISHI CORPORATION /
MHI COMPRESSOR INTERNATIONAL**

SECTION 1.2

Description of the concentration

1. The proposed concentration relates to the change from non-full-function to full-function of the joint venture MHI Compressor International Corporation ("MCO-I").
2. MCO-I is a joint venture between Mitsubishi Heavy Industries Compressor Corporation, a subsidiary of Mitsubishi Heavy Industries, Ltd., and Mitsubishi Corporation (Americas), a subsidiary of Mitsubishi Corporation. It will be involved in the marketing, sale, manufacture and after-market servicing of compressors and compressor trains in North America.