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M.7456 - IMERYS / S&B MINERALS

SECTION 1.2

Description of the concentration

1. The Transaction concerns the acquisition of sole control by Imerys S.A. (“Imerys”) over the S&B group (“Target”).
2. Imerys is a multinational company that mines and transforms minerals to provide its customers with solutions that improve the quality of their products and manufacturing processes.
3. The Target is a global diversified group that is active, through a number of subsidiaries, in the extraction, processing and supply of a number of industrial minerals such as, inter alia, bentonite, wollastonite, perlite, and continuous casting fluxes.
4. The proposed Transaction is aimed at creating new synergies by extending Imerys’ presence in those markets in which S&B is active.