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M.7421 – ORANGE / JAZZTEL

SECTION 1.2

Description of the concentration

Orange, SA intends to acquire the control of Jazztel p.l.c. through the execution a voluntary cash tender offer over the entire share capital of Jazztel p.l.c. At completion Orange SA will acquire sole control of Jazztel p.l.c.

Orange SA is present in the Spanish telecommunication market through its wholly owned Spanish subsidiary Orange Espagne, S.A.U.

One of the main assets of Jazztel p.l.c. is the entire share capital of Jazz Telecom, S.A.U., a Spanish company that provides telecommunication services in Spain.

The notified merger concerns the telecommunications market.

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