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M. 7412 - SVP / LSHL

SECTION 1.2

Description of the concentration

The Commission has received notification of a proposed concentration pursuant to Article 4 of the EU Merger Regulation by which certain funds managed by Strategic Value Partners LLC and its wholly-owned subsidiaries (“**SVP**”, USA) acquire within the meaning of Article 3(1)(b) of the EU Merger Regulation control of Linpac Senior Holdings Limited (“**LSHL**”, UK).

SVP is an investment firm that manages hedge funds and private equity funds and invests in public and private equity markets, debt markets and other alternative investment markets across the globe.

LSHL is the ultimate parent company of Linpac Packaging Limited, a supplier of plastic packaging for food.