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**M.7397 - CD&R / CHC GROUP**

**SECTION 1.2**

**Description of the concentration**

1. The Commission received a notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) No 139/2004, by which Clayton, Dubilier & Rice Fund IX, L.P. ("CD&R Fund IX"), a fund managed by an affiliate of Clayton, Dubilier & Rice, will acquire sole control over the entities and assets that comprise CHC Group Ltd. ("CHC") within the meaning of Council Regulation (EC) No. 139/2004.
2. The business activities of the undertakings concerned are:
  - a. **For CD&R Fund IX:** a private equity fund;
  - b. **For CHC:** a commercial operator of helicopters.