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M.7354 - ADM / WILD FLAVORS / WDI

SECTION 1.2

Description of the concentration

The transaction concerns the acquisition of sole control over WILD Flavors GmbH (“WILD Flavors”) and WILD Dairy Ingredients GmbH (“WDI”) by Archer-Daniels- Midland Company by means of two agreements which were signed by the Parties on 5 July 2014. The closing of the transactions is subject to the receipt of all necessary regulatory approvals, with the closing of the WDI acquisition conditioned on the satisfaction of all conditions to completion of the acquisition of WILD Flavors.

Archer-Daniels-Midland Company (“ADM”) is a publicly held company established under the laws of Delaware, United States. ADM is a multinational processor of oilseeds, corn, wheat, cocoa, and other agricultural commodities and a manufacturer of protein meal, vegetable oil, corn sweeteners, flour, biodiesel, ethanol, and other value-added food and feed ingredients.

WILD Flavors is a privately held company established under the laws of Switzerland. WILD Flavors engages in the manufacture, trade and sale of ingredients for the food and beverage industry in the form of “flavour systems”.

WDI is a privately held company established under the laws of Germany. WDI produces fruit preparations that provide complete solutions for use in dairy products, ice cream and bakery products.