Disclaimer :

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M.7327 - AEROPORTS DE PARIS / BOUYGUES BATIMENT INTERNATIONAL / INTERNATIONAL FINANCE CORPORATION / MARGUERITE FUND / TAV

SECTION 1.2

Description of the concentration

The notified concentration consists of the acquisition of joint control by Aéroports de Paris Management, Bouygues Bâtiment International, International Finance Corporation, Marguerite fund and TAV Airports Holding, over a company named ZAIC whose objective is, through its wholly owned subsidiary MZLZ, to (i) operate and manage Zagreb Airport and (ii) to finance, design, build, operate and manage a new airport terminal at Zagreb Airport, under a Concession Agreement.

Aéroports de Paris Management is a 100% owned subsidiary of Aéroports de Paris, responsible for investing in airport companies and managing airport operations outside the Paris region.

Bouygues Bâtiment International is part of the Bouygues Group, a diversified industrial group which focuses on three sectors: construction, media and telecoms. Bouygues Bâtiment International manages the design and construction of complex building projects at an international level.

International Finance Corporation is an international organization, member of the World Bank Group, established in 1956, to further economic growth in its developing member countries by promoting private sector development.

Marguerite Airport Croatia is a subsidiary of the Marguerite Fund, a pan-European equity fund launched by Europe's leading public financial institutions in 2009. Marguerite's focuses on greenfield infrastructure and acts as a catalyst for key infrastructure investments in renewables, energy and transport.

Aviator Netherlands is a fully-owned subsidiary of TAV Airports Holdings, whose activity is to operate airports and to manage airport operations, mainly outside Europe.

The notified concentration concerns the market of management and operation of airport infrastructures and the market of construction of non-residential buildings.