Disclaimer:

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

M.7325 - ICG / KIRKBI / MINIMAX VIKING GROUP

SECTION 1.2

Description of the concentration

The notified concentration involves the proposed acquisition by a fund managed by Intermediate Capital Group pic ("ICG") and KIRKBI A/S ("KIRKBI") of joint control of Minimax Viking GmbH ("MVG") (the "Proposed Transaction") within the meaning of Article 3(1)(b) of the EU Merger Regulation.

ICG is a UK-based investment firm headquartered in London. It is active in the structuring and provision of mezzanine finance, leveraged credit and minority equity.

KIRKBI is the holding and investment company of the Kirk Kristiansen family and is headquartered in Billund, Denmark.

MVG is active in the manufacture and supply of fire suppression and related detection and control systems as well as the integration of such systems for the industrial, energy and commercial sectors. It is also active in the manufacture and supply of portable fire extinguishers and supplies and installs equipment for fire trucks.