Disclaimer:

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

M.7314 - NORDIC CAPITAL / GINA TRICOT

SECTION 1.2

Description of the concentration

The Commission has received notification of a proposed concentration pursuant to which Nordic Capital intends to acquire sole control of the Gina Tricot Group.

The areas of activity of the undertakings concerned are as follows.

Gina Tricot is the parent company of the Gina Tricot Group. The group operates in sales of women's fashion, accessories and cosmetics mainly in Northern Europe.

Nordic Capital VIII Limited is a limited liability company established under the laws of Jersey, and acts in its capacity as general partner for and on behalf of Nordic Capital VIII Alpha, L.P. and Nordic Capital VIII Beta, L.P. Together they form Nordic Capital Fund VIII. Nordic Capital Fund VIII is one of a number of private equity funds bearing the name of "Nordic Capital". Fund VIII is a newly established Nordic Capital fund which had its first close on 20 February 2013. The Nordic Capital funds together form a leading private equity house ("Nordic Capital"). Nordic Capital currently has a controlling ownership interest in 23 companies which are active in a wide range of sectors. Nordic Capital primarily invests in large and medium-sized companies operating in Europe, mainly in the Nordic region, and on selected international investment opportunities, in industry sectors where Nordic Capital has particular expertise.