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M.7312 - Towerbrook/ Independent Clinical Services Group Limited

SECTION 1.2

Description of the concentration

The notified concentration involves the proposed acquisition by TowerBrook Investors Limited (“**TowerBrook**”) of sole control of Independent Clinical Services Group Limited (“**ICS**”) (the “**Proposed Transaction**”).

The areas of activities of the undertakings concerned by the Proposed Transaction are as follows:

- (a) **TowerBrook** – TowerBrook is the ultimate general partner of certain affiliates of funds managed by TowerBrook Capital Partners L.P. (“**TowerBrook Capital Partners**”). Founded in 2005, TowerBrook Capital Partners is a global private equity firm. TowerBrook Capital Partners seeks to invest in large and middle market companies in Europe and North America.
- (b) **ICS** – ICS is a provider of health, life sciences and social care staffing and services to the UK health sector.

As a result of the Proposed Transaction, funds managed by TowerBrook will acquire sole control of ICS within the meaning of Article 3(1)(b) of the EU Merger Regulation.