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M.7311 - MOL / ENI CESKA / ENI ROMANIA / ENI SLOVENSKO

SECTION 1.2

Description of the concentration

MOL Hungarian Oil and Gas Plc. (together with all affiliates "MOL") is acquiring sole control in one combined Transaction over three companies ("Proposed Transaction"), namely (1) Eni Česká Republika, s.r.o. ("ENI Česka"), (2) Eni Romania S.R.L. ("ENI Romania") and (3) Eni Slovensko, spol. s.r.o. ("ENI Slovensko") (together the "Target") from ENI S.p.A. ("ENI"). By way of the Proposed Transaction, MOL will acquire ENI's Czech, Romanian and Slovakian filling station business operated under the brand "Agip" plus the Target's wholesales businesses (except for lubricants).

The following actual or potential markets are horizontally affected by the Proposed Transaction

- The ex-refinery market for diesel in the Czech Republic
- The ex-refinery market for gasoline in the Czech Republic
- The non-retail market for diesel in Slovakia
- The retail market for motor fuels (gasoline, diesel, LPG-c) in Slovakia
- The issuance of fuel cards in Slovakia
- The market for bitumen in the Czech Republic
- The market for LPG in the Czech Republic or in CEE

Based on the market definitions as suggested and/or applied by the European Commission in previous cases the Proposed Transaction does not lead to any vertically affected market.