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M.7309 - BRIDGEPOINT / EdRCP

SECTION 1.2

Description of the concentration

1. The contemplated transaction (the "**Transaction**") consists in the acquisition by Bridgepoint Advisers Group Limited through its French affiliate Bridgepoint SAS, ("**Bridgepoint**") of the management company Edmond de Rothschild Capital Partners ("**EdRCP**").
2. Bridgepoint is an independently owned private equity fund which controls a number of entities active in a wide range of industry sectors across the EEA, including financial services, healthcare and media. Bridgepoint SAS is active in the French segment of small and mid-cap companies.
3. EdRCP is one of the Edmond de Rothschild Group's private equity firm, dedicated to growth LBOs in the segment of French small and mid-market companies.
4. Through the Transaction, Bridgepoint will acquire sole control over the three funds currently under management of EdRCP and consequently indirectly over the 13 portfolio companies where it holds interests. The portfolio companies are active in a wide range of sectors across the EEA and in particular healthcare products and packaging.
5. The Transaction will result in a change of control of EdRCP currently controlled exclusively by Edmond de Rothschild Private Equity Partners to the exclusive control of Bridgepoint. It therefore constitutes a concentration under Art. 3.1(b) of Council Regulation (EC) No 139/2004 of 20 January 2004 on the control of concentrations between undertakings.