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M.7305 - TDR CAPITAL/ DELEK EUROPE

SECTION 1.2

Description of the concentration

The transaction consists of the acquisition by DEL Acquisitions B.V. (the "**Purchaser**"), a newly-incorporated company controlled by funds managed by TDR Capital LLP ("**TDR**"), from Delek Europe Holdings LTD (the "**Seller**") of the entire issued share capital and certain shareholder loans of Delek Europe B.V. (the "**Target**").

TDR is a leading private equity firm with approximately EUR 4.8 billion of commitments under management.

The Target is active in the Belgian, French, Luxembourg and Dutch markets for the retail sale of motor fuels and associated convenience retail business at the service stations, and for the wholesale supply of fuels in bulk and lubricants to wholesalers, industrial customers and transportation companies.