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M.7287 - CD&R FUND IX / MAUSER

SECTION 1.2

Description of the concentration

1. Clayton, Dubilier & Rice Fund IX, L.P. ("CD&R Fund IX"), a fund managed by an affiliate of Clayton, Dubilier & Rice, intends to indirectly acquire via two special purpose vehicles all shares in and sole control of Mauser Holding GmbH, the parent company of the Mauser Group. CD&R Fund IX would by this transaction acquire sole control over Mauser Group within the meaning of Article 3(1)(b) of the EU Merger Regulation.
2. Clayton, Dubilier & Rice is a private equity investment group based in the U.S. which originates, structures and frequently acts as lead equity investor in management buyouts, strategic minority equity investments and other strategic investments.
3. Mauser Group is mainly active in the production and sale of rigid industrial packaging products including plastic cans and bottles, plastic jerrycans, plastic, metal and fibre drums, as well as plastic intermediate bulk containers ("IBCs") and metal IBCs.