

Disclaimer :

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M. 7256 - KKR / HIG / ESTRO

SECTION 1.2

Description of the concentration

1. The notified concentration involves the proposed acquisition by affiliates of KKR & Co. L.P. ("**KKR**") and H.I.G. Capital ("**H.I.G.**") of Estro Groep B.V. ("**Estro**") (the "**Proposed Concentration**").
2. The areas of activities of the undertakings concerned by the Proposed Concentration are as follows:
 - (a) **KKR** — provision of a broad range of alternative asset management services to public and private market investors and capital markets solutions for the firm, its portfolio companies and clients.
 - (b) **H.I.G.** — provision of capital to small and medium-sized companies with attractive growth potential. H.I.G. invests in management-led buyouts and recapitalizations of profitable and well managed manufacturing or service businesses.
 - (c) **Estro** — provision of child day care services in the Netherlands.
3. As a result of the Proposed Concentration, funds and accounts managed by affiliates of KKR and H.I.G. will acquire joint control of Estro within the meaning of Article 3(1)(b) of the EU Merger Regulation.