

Disclaimer :

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudices the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

M.7252 - HOLCIM / LAFARGE

SECTION 1.2

Description of the concentration

1. The proposed concentration concerns a ‘merger of equals’ between Holcim Ltd and Lafarge S.A. The merger will be effected by means of a public tender offer by Holcim for the entire issued share capital of Lafarge.
2. Holcim and Lafarge are both active worldwide in the production of materials for the building and construction industry. In particular, they are principally active in the production of grey cement, aggregates, ready-mix concrete and cementitious materials.