## Disclaimer:

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

## M.7215 - AMEC / FOSTER WHEELER

## **SECTION 1.2**

## **Description of the concentration**

On 24 June 2014, AMEC plc ("AMEC") notified to the European Commission (the "Commission") the proposed acquisition of Foster Wheeler AG ("Foster Wheeler") by way of a public tender offer, the consideration for which is a combination of cash and AMEC securities.

AMEC is a global supplier of consultancy, engineering and project management services to customers in the world's oil and gas, mining, clean energy and environment and infrastructure industry segments. AMEC is headquartered in London, UK, and listed on the London Stock Exchange.

Foster Wheeler is a global engineering, construction and project management contractor and power equipment supplier. It is based in Zug, Switzerland and has its executive headquarters in Reading, UK. Foster Wheeler is listed on NASDAQ.