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COMP/M.7127-CARLYLE / MDP / CHESAPEAKE / MPS

SECTION 1.2

Description of the concentration

Funds managed by The Carlyle Group (“Carlyle”) and funds managed by Madison Dearborn Partners LLC (“MDP”) intend to - indirectly - acquire joint control over Chesapeake/MPS Merger Limited and its subsidiaries (“Chesapeake”) and Multi Packaging Solutions, Inc. and its subsidiaries (“MPS”) (the “transaction”).

- Carlyle is a global alternative asset manager, which manages funds that invest globally across four investment disciplines: Corporate Private Equity (buyout and growth capital), Real Assets (real estate, infrastructure and energy), Global Market Strategies (structured credit, mezzanine, distressed, hedge funds, and middle market debt) and Solutions (private equity fund of funds program and related co-investment and secondary activities).
- MDP is a private equity firm headquartered in Chicago, Illinois, USA. MDP’s investment activities focus on management buyouts, growth financing, financing for recapitalization and acquisitions across a broad range of industries, such as Basic Industries, Consumer, Financial & Transaction Services, Health Care, Telecom, Media & Technology Services.
- Chesapeake is active in the manufacture and sale of secondary paper-based packaging solutions.
- MPS is active in the manufacture and sale of packaging solutions, in particular secondary paper-based packaging.