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COMP/M.7111 - MITSUI / ARCELORMITTAL GONVARRI BRASIL PRODUTOS SIDERURGICOS / M STEEL COMERCIO DE PRODUCTOS SIDERURGICOS

SECTION 1.2

Description of the concentration

The proposed transaction (the ***Proposed Transaction***) involves the acquisition of joint control by Mitsui & Co., Ltd. (***Mitsui***) and ArcelorMittal Gonvarri Brasil Produtos Siderúrgicos, S.A. (***AMG***) of M Steel Indústria e Comércio de Produtos Siderúrgicos Ltda (the ***Target Company***).

Mitsui is a Japanese trading house engaged in a number of worldwide commodity and other businesses, including the sale, distribution, purchase, marketing and supply of products in business areas such as: iron and steel; non-ferrous metals; machinery; electronics; chemicals; energy-related commodities; and foods and retail, lifestyle and consumer service, and the sale of motor vehicles and motorcycles, and motor vehicle and motorcycle parts and accessories globally.

AMG is a joint venture between Gonvarri and ArcelorMittal, having the main office in Araucaria, state of Paraná, Brazil. It is active in steel processing and distribution within Brazil.

The Target Company will operate a steel service centre in Resende in the state of Rio de Janeiro, Brazil to manufacture, store and distribute various processed steel products for automotive manufacturers in the Rio de Janeiro region.