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**COMP/M.7086-FONDO STRATEGICO ITALIANO / ANSALDO ENERGIA**

**SECTION 1.2**

**Description of the concentration**

1. The proposed transaction (“Transaction”) consists of the acquisition of sole control by FSI over AEN from Finmeccanica S.p.A. and First Reserve Power Limited, a wholly owned subsidiary of First Reserve Fund XII L.P.
2. At the completion of the Transaction, AEN share capital will be held by FSI (84,55%), Finmeccanica (15%) and certain AEN Managers (0,45%).
3. The Transaction has no impact whatsoever on competition due to the absence of any horizontal, vertical or conglomerate effects.