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COMP/M.7067 - 3i / SCANDFERRIES HOLDINGS

SECTION 1.2

Description of the concentration

The proposed concentration concerns the acquisition of indirect sole control of Scandferries Holding GmbH (“Scandferries”) by 3i Group plc (“3i Group”) and several investment entities managed by 3i Investments plc (together: “3i”).

3i Group is a leading international investor focusing on private equity, infrastructure and debt management that makes investments and provides management advice to, and manages investments on behalf of, investment funds. 3i Group is listed on the London Stock Exchange.

3i Investments plc, an indirect wholly owned subsidiary of 3i, is the investment manager of 3i Group and of investment vehicles which comprise funding provided by 3i Group and third party investors. 3i Investments plc is authorised and regulated by the UK Financial Conduct Authority to manage investments and operate collective investment schemes.

3i uses its international network to source and assess a wide range of investment opportunities. Having made an investment, 3i works in active partnership with the boards of its portfolio companies to create value all the way through to the ultimate realisation of its investment. 3i holds investments in various sectors.

Scandferries is the top holding company of the Scandlines group, offering ferryservices on three routes between Germany, Denmark and Sweden. 3i and ACP Affiliates currently each indirectly own 48.72% of Scandferries’ share capital. The proposed concentration concerns the indirect acquisition of ACP Affiliates’ shareholding by 3i.

The proposed concentration does not create any reportable markets.