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COMP/M.6974 - METINVEST / LANEBROOK / SOUTHERN GOK

SECTION 1.2

Description of the concentration

This notification relates to a proposed concentration, by which **Metinvest B.V.** will indirectly acquire joint control over **Open Joint Stock Company "Pivdennyi Ore Mining and Processing Plant"** ("**Southern GOK**") by replacing one of Southern GOK's existing jointly controlling shareholders. As a result of the Transaction, Metinvest B.V. will have joint control over Southern GOK together with Lanebrook Limited (Cyprus), the parent company of Evraz plc.

- Metinvest B.V. is the Dutch holding company of a vertically-integrated mining and metals group. It is active at all stages of the steel production and trading chain.
- Lanebrook Limited is a holding company and controls Evraz plc. Evraz plc is a vertically integrated mining and steel company.
- Southern GOK is a Ukrainian iron ore/mining company. It is active in the production of iron ore concentrate and sinter.