Disclaimer:

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

COMP/M.6952 - GOLDMAN SACHS/THL/CTI FOODS

SECTION 1.2

Description of the concentration

- 1. On 24 May 2013, the European Commission received a notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) No. 139/2004, by which The Goldman Sachs Group, Inc. ("Goldman Sachs") and Thomas H. Lee Partners, L.P. ("THL") intend to acquire within the meaning of Article 3(1)(b) of Council Regulation (EC) No. 139/2004 joint control over CTIF Holdings, Inc. by way of merger.
- 2. The business activities of the undertakings concerned are:
 - Goldman Sachs: financial services;
 - *THL*: financial services;
 - CTIF Holdings, Inc.: supply of processed foods.