Disclaimer:

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

COMP/M. 6899 - LION CAPITAL / AVEDON CAPITAL PARTNERS / AD VAN GELOVEN HOLDING

SECTION 1.2

Description of the concentration

Avedon Capital intends to acquire joint control with Lion Capital of Ad van Geloven. The business activities of the undertakings concerned can be described as follows:

<u>Avedon Capital</u> is a private equity investor, which is active internationally. The primary focus of Avedon Capital is the investment in small and medium sized companies headquartered in the Benelux or Germany.

<u>Lion Capital</u> is a private equity investor active worldwide. The primary focus of Lion Capital is the investment in businesses engaged in the production and/or sale of consumer-branded goods.

<u>Ad van Geloven</u> is a private limited company under Dutch law and active in the production and sales of mainly frozen snacks, both branded and private label, for the retail and Out-Of-Home channel.