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COMP/M.6893 - CARL ZEISS / CARL ZEISS VISION

SECTION 1.2

Description of the concentration

Carl Zeiss AG, Oberkochen, Germany, intends to acquire the majority of shares and thereby sole control over Carl Zeiss Vision Holding GmbH, Aalen, Germany, over which it already has joint control.

The group headed by Carl Zeiss Vision Holding GmbH designs, manufactures and distributes a broad range of ophthalmic lenses, production systems for the eyeglass lens production, ophthalmic diagnostic systems and viewing aids.

The group headed by Carl Zeiss AG is active in the optical and opto-electronic industry, offering products and services for biomedical research and medical technologies, system solutions for the semiconductor, automotive and mechanical engineering industries as well as optical consumer goods such as camera lenses and corresponding equipment and technology.

Carl Zeiss AG is a wholly owned subsidiary of Carl-Zeiss-Stiftung, which also owns a 100% interest in SCHOTT AG, Mainz, Germany (“**SCHOTT**”). SCHOTT is a multinational, technology-based group developing and manufacturing specialty materials, components and systems. Its main markets are household appliances, pharmaceutical industries, solar energy, electronics, optics as well as automotive.

The markets concerned by the notified concentration are the markets for the sale of ophthalmic lenses to opticians, retailers and prescription laboratories.