Disclaimer:

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COMP/M. 6840 - GOLDMAN SACHS / TPG LUNDY / ROMANES MEDIA GROUP LIMITED

SECTION 1.2

Description of the concentration

The notification relates to the proposed acquisition of joint control within the meaning of Article 3(1)(b) of Regulation (EC) No 139/2004 by The Goldman Sachs Group, Inc. ("Goldman Sachs") and TPG LundyCo, L.P. ("TPG Lundy") of Romanes Media Group Limited ("Romanes Media").

Goldman Sachs is a global investment banking, securities and investment management firm that provides a wide range of services worldwide to a diversified client base that includes corporations, financial institutions, governments and highnetworth individuals.

TPG Lundy is part of the TPG Group, a global private investment firm that manages a family of funds that invest in a variety of companies through acquisitions and corporate restructurings.

Romanes Media is a UK publisher of local and regional newspapers. Romanes Media also owns a radio station in Dunbartonshire, Scotland.