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COMP/M.6829 – INVESTINDUSTRIAL / ASTON MARTIN

SECTION 1.2

Description of the concentration

The notified transaction involves a subscription for new shares accounting for 37.5% of the issued share capital of Aston Martin Holdings (UK) Limited ("**Aston Martin**") by Prestige Motor Holdings S.A. ("**PMH**"). PMH is a subsidiary of Investindustrial V LP ("**Investindustrial V**"), a closed-end private equity fund, which is part of the Investindustrial group (the "**Investindustrial Group**").

The business activities of the undertakings concerned are:

- PMH is owned by Investindustrial V, a private equity fund, part of the Investindustrial Group providing capital predominantly to mid-market companies;

Aston Martin manufactures and distributes luxury performance motor cars. It designs and manufactures its sports cars in the UK and makes sales through dealerships in the EU and worldwide.