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COMP/M.6828 – DELTA AIR LINES / VIRGIN GROUP / VIRGIN ATLANTIC LIMITED

SECTION 1.2

Description of the concentration

The notification concerns a proposed concentration pursuant to Article 4 of Council Regulation (EC) No 139/2004 by which the undertakings Delta Air Lines, Inc (**Delta**) and Virgin Group Holdings Limited (VG) acquire within the meaning of Article 3(1)(b) joint control for the purposes of Article 3(2) of the undertaking Virgin Atlantic Limited (**VAL**) by way of a purchase of shares. VAL is currently for the purposes of Article 3(2) jointly controlled by VG and Singapore Airlines Limited so the concentration involves a change in the identity of one of the shareholders of VAL.

The business activities of the undertakings concerned are:

- Delta is an international airline with its headquarters in the USA.
- VG is the holding company of a group of companies active in a wide range of products and services worldwide, such as entertainment and transport.
- VAL is the indirect holding company of Virgin Atlantic Airways Limited, an international airline with its headquarters in the UK, and Virgin Holidays Limited, which is a UK based tour operator which supplies and distributes package holidays and ancillary products.