Disclaimer:

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

COMP/M. 6820 - EQT INFRASTRUCTURE II/ E.ON ENERGY FROM WASTE

SECTION 1.2

Description of the concentration

The investment fund EQT Infrastructure II intends to acquire sole control over E.ON Energy from Waste AG within the meaning of Article 3.1(b) of the EU Merger Regulation.

EQT Infrastructure II was launched in 2012 and will seek to make investments in infrastructure and infrastructure related assets and businesses in Northern Europe, Continental Europe and North America. EQT Infrastructure II is part of the EQT group of private investment funds.

E.ON Energy from Waste AG is a private company that owns and/or operates energy from waste plants in Germany, Luxembourg and the Netherlands that, using thermal treatment, convert the energy potential of waste into electricity, district heating and process steam. E.ON Energy from Waste AG is currently indirectly wholly-owned by E.ON SE (formerly E.ON AG).

For EQT Infrastructure II, the acquisition is a purely financial investment that corresponds to its objectives as an investment fund. The portfolio companies of EQT Infrastructure II and the other EQT funds are managed independently and on their merits and are not, even within respective fund, financially or operationally consolidated.