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COMP/M.6793 – AEA / OTPP / DEMATIC

SECTION 1.2

Description of the concentration

1. AEA Investors LP (AEA) and Ontario Teachers' Pension Plan Board (OTPP) propose to acquire joint control of Dematic Holding S.á.r.l. (Dematic).
2. AEA is part of a private equity investment group based in the United States. Its primary business activity is identifying investment opportunities for investors, structuring investment transactions through investment vehicles, on behalf of the general partners of its funds, and managing and disposing of such investments to create returns for investors in its funds.
3. OTPP is based in Canada. It administers the Ontario Teachers' Pension Plan and manages its investments.
4. Dematic designs, manufactures, integrates and services automated handling systems which are used in warehousing and distribution operations. It is based in Luxembourg and operates worldwide.