

*Disclaimer:*

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**COMP/M.6755 – BAIN CAPITAL INVESTORS / APEX TOOL GROUP**

**SECTION 1.2**

**Description of the concentration**

The concentration involves the proposed acquisition of all the membership interests in Apex Tool Group LLC ("**Apex Tool**") from Aegean Partner, LLC, an entity ultimately controlled by Danaher Corporation, and Cooper Industries, LLC, an entity ultimately controlled by Cooper Industries pic, by BC Mountain Holdings, Inc., a newly incorporated entity ultimately controlled by Bain Capital Investors (the "**Proposed Transaction**"). The Proposed Transaction qualifies as a concentration under Article 3(1 )(b) of the EU Merger Regulation and was referred to the Commission pursuant to Article 4(5) of the EU Merger Regulation.

The activities of the Parties are as follows:

- **Bain Capital Investors:** private equity investment firm; and
- **Apex Tool:** manufacturer and supplier of hand and power tools, chain products, soldering products and specialty products for industrial, commercial and DIY applications.