

*Disclaimer :*

*The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudices the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.*

**COMP/M.6754 - KM HOLDINGS / KM GROUP**

**SECTION 1.2**

**Description of the concentration**

1. KM Germany Holdings GmbH (“**KM Holdings**”), a special purpose vehicle ultimately indirectly controlled by Onex Corporation (“**Onex**”), has agreed to acquire sole control over certain KraussMaffei Companies and certain MPM Companies (together hereinafter referred to as “**KM Group**”). The nature of the business of the parties is as follows:
  - **Onex** is a Canadian-based corporation listed on the Toronto Stock Exchange that invests in companies through a number of private equity funds. Onex invests in a wide range of operating companies active in a number of industry sectors.
  - **KM Group** offers technology and services across various sub-segments of the plastics and rubber processing machinery sector, including injection molding, extrusion and reaction processing machinery to customers worldwide.