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COMP/M.6734 – Koch Industries/Guardian

SECTION 1.2

Description of the concentration

1. Koch Industries, Inc. (“KII”) proposes to acquire approximately 44% of the voting securities of Guardian Industries Corp. (“Guardian”).
2. KII is a privately held U.S. corporation which, through a portfolio of controlled entities, is active worldwide in refined products, chemicals, pulp, paper and wood building products, man-made fibers and intermediate chemicals and polymers, crude oil services, mineral services, energy services, capital services, road and construction materials and chemical technology.
3. Guardian is a privately held U.S. corporation, which, through its subsidiaries, is active worldwide in manufacturing float glass, fabricated glass products and coated injection moulded plastic parts for automotive and other applications, and in North America in manufacturing and distributing other building materials for commercial and residential applications.