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COMP/M.6665 - SUN CAPITAL / REXAM PERSONAL AND HOME CARE PACKAGING BUSINESS

SECTION 1.2

Description of the concentration

1. The Proposed Transaction involves the acquisition of the outstanding capital stock held by entities of the Rexam group in certain entities comprising the personal and home care business of Rexam (the “**Rexam Personal and Home Care Packaging Business**”) by a holding company ultimately controlled by Sun Capital Partners Fund V, L.P. The same holding company controls Albéa, a manufacturer of packaging solutions and a competitor of the Rexam Personal and Home Care Business with respect to certain products. Following completion of the Proposed Transaction, the Rexam Personal and Home Care Packaging Business will be merged with Albéa or under the same control of Albéa by Sun Capital Partners Fund V, L.P.
2. The activities of the Parties are:
 - Sun Capital Partners Fund V, L.P: private equity fund; and Albéa: manufacturer of packaging solutions for the cosmetics, perfumery and personal care sectors; and
 - Rexam Personal and Home Care Packaging Business: manufacturer of packaging solutions for the cosmetics, perfumery, personal and home care sectors.