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COMP/M.6663 - RYANAIR / AER LINGUS III

SECTION 1.2

Description of the concentration

On June 19, 2012, Ryanair announced its intention to acquire Aer Lingus by means of an all-cash public offer for all of Aer Lingus' outstanding shares (70.18%) not already owned by Ryanair. (Ryanair already owns 29.82% of Aer Lingus.) Ryanair's offer values Aer Lingus at €694 million. Subject to the receipt of all required regulatory approvals, Ryanair is confident that its offer will be successful.