Disclaimer:

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

COMP/M.6629-BAIN CAPITAL / SCANDINAVIAN INSTALLATIONS REFI

SECTION 1.2

Description of the concentration

- 1. The proposed concentration involves the proposed acquisition of all outstanding and issued shares of Scandinavian Installation Refi AB and its subsidiaries (together "Scandinavian Installation") by a newly incorporated special purpose vehicle (namely, Goldcorp 7716 AB, in the process of being re-named Bravissima Acquisitions AB) (the "Proposed Transaction"). Scandinavia Installation is the holding company for Bravida AB and its subsidiaries. Bravissima Acquisitions AB is controlled by funds controlled by Bain Capital Investors, LLC ("Bain Capital Investors"). The Proposed Transaction qualifies as a concentration under Article 3(1)(b) of Council regulation No. 139/2004.
- 2. The activities of the parties are as follows:
 - Bain Capital Investors: private equity investment firm; and
 - **Bravida**: provision of installation and service work within the electricity, HVAC and plumbing sectors in Sweden, Denmark and Norway.