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COMP/M.6623 - VINCI / EVT BUSINESS

SECTION 1.2

Description of the concentration

On 26 July 2012, the European Commission received notification of a contemplated concentration pursuant to Article 1.2 of the Merger Regulation by which VINCI Energies, a wholly owned subsidiary of VINCI, would acquire exclusive control of the EVT Business, which is the energy transmission and distribution technology business division of the AAT Group, mainly active in Germany and to a lesser extent in Central Europe.

The parties are respectively active in the following fields of activity:

- For VINCI: electrical engineering, climatic engineering and mechanical engineering; building, public works and civil engineering; concessions and infrastructures (mainly motorways and parking lots); road works;
- For EVT Business: electrical and mechanical engineering services, and more particularly in the fields of energy transmission and distribution, communication infrastructure, industrial electricity, energy production, cables, transmission substations and onshore connections of offshore wind farms.

The notified operation falls within the scope of Council Regulation (EC) n°139/2004.