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COMP/M.6560-EQT VI / BSN MEDICAL

SECTION 1.2

Description of the concentration

The investment fund EQT VI (Guernsey, the UK) intends to acquire sole control over BSN medical Acquisition Holding GmbH (Germany) and BSN medical Netherlands Holding BV (the Netherlands) and their respective subsidiaries ("BSN Medical").

EQT VI was launched in 2011 and makes investments primarily in Northern Europe. EQT VI is part of the EQT group of private equity funds.

BSN Medical is a medical device company that develops, manufactures and markets wound care, compression therapy and orthopedics products. The company was founded in 2001 as a 50:50 joint venture between Beiersdorf AG and Smith & Nephew plc and has been controlled by Montagu III, a fund managed by Montagu Private Equity LLP, since February 2006.

For EQT VI, the acquisition of BSN Medical is a purely financial investment that corresponds to its objectives as an investment fund. The portfolio companies of EQT VI and the other EQT funds are managed independently and on their merits and are not, even within respective fund, financially or operationally consolidated.