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COMP/M.6537 - FAURECIA / PSA / PLASTAL SAS / PLASTAL SPAIN SA

SECTION 1.2

Description of the concentration

Faurecia S.A., Nanterre, France, intends to acquire all shares in Plastal S.A.S., Sarreguemines, France. This transaction follows the acquisition of all shares in Plastal Spain S.A.U., Sant Andreu de la Barca, Spain, by Faurecia S.A., which was notified to the European Commission and was cleared by Decision of September 30, 2010 (see Case COMP/M.5977, Faurecia/Plastal). Due to the particular provision of Art. 5 (2) subparagraph 2 of Council Regulation (EC) No 139/2004 on the control of concentrations between undertakings, the acquisition of Plastal S.A.S., France, is considered as a single concentration together with the already cleared and consummated acquisition of the shares in Plastal Spain S.A.U., Spain.

Faurecia S.A, is a French company quoted on the Paris stock exchange. Faurecia is active worldwide in automotive equipment engineering and production, in particular vehicle seating, interior systems, exterior systems, and exhaust systems.

Both Plastal S.A.S., France, and Plastal Spain S.A.U., Spain, are active in automotive equipment engineering and production. In particular, they supply bumpers and other thermoplastic engineered plastic components to the automotive industry.