Disclaimer:

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COMP/M.6536 - CVC / AHLSELL

SECTION 1.2

Description of the concentration

On 21 March 2012, the Commission received notification of a proposed concentration pursuant to which CVC Capital Partners SICAV-FIS S.A. (*CVC*), will indirectly acquire sole control of Ahlsell AB (publ) (the *Target*) by way of the purchase of shares.

The business activities of the undertakings concerned are:

- (a) **CVC**: specialises in leveraged buyouts. The principal part of its business is advising and managing investment funds which participate in and finance other companies, primarily in Europe, North America and Asia;
- (b) **Target**: is a private limited company incorporated in Sweden. It is the holding company of a group which is active in the wholesale and retail distribution of installation products including heating and plumbing, electrical, tools and machinery and refrigeration products and the wholesale distribution of DIY products in Sweden, Norway, Finland, Denmark, Estonia, Poland and Russia (the *Ahlsell Group*).