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COMP/M.6496 – APOLLO / TAMINCO

SECTION 1.2

Description of the concentration

This notification relates to the proposed acquisition of control within the meaning of Article 3(1)(b) of Regulation (EC) No. 139/2004 by the Apollo Group of Taminco Group Holdings S.à r.l. Pursuant to the SPA, Apollo Investment Fund VII L.P. will acquire the outstanding shares of Taminco from an investment fund managed by CVC Capital Partners. Investment funds managed by the Apollo Group invest in companies involved in various businesses throughout the world. Examples of current investments include, inter alia, companies in the chemical, cruise line, logistics, paper, packaging, and real estate brokerage businesses. Taminco is a manufacturer of alkylamines and derivatives, chemicals that are used in the manufacturing of a wide variety of products, including rubber chemicals, performance solvents, water treatment chemicals, surfactants, oil and gas treatment chemicals, insecticides, pharmaceuticals, catalysts, fuel additives, metal working fluids and various specialty chemicals. The business activities of the undertakings concerned are:

— for Apollo Group: portfolio investments;

— for Taminco: chemical products.